

Homeowners Insurance Quote Sheet

Name of Insured(s) _____ Phone number _____

E-mail address _____

Address _____ City _____ County _____ Zip Code _____

1st Named Insured DOB _____ SS# _____ Current Insurance is with _____

2nd Named Insured DOB _____ SS# _____ Policy Expiration Date _____

A copy of your current policy declarations page would be helpful for you to send to us as well.

Current Dwelling amount _____ Liability Limit _____ Deductible _____

Scheduled Items: Jewelry \$ _____ ; Other _____ \$ _____ We will need appraisals and or receipts for each item

Construction Type: _____ Style of Home _____ What type of siding _____, Roof _____

Any Stucco _____ #of Stories _____ Square footage per floor _____ Basement _____ Finished or Unfinished _____

Garage – Detached or attached or tuck under # of Stalls _____ Any dogs and what Breed(s) _____

Pool or Hot Tub _____ Diving Board _____ Is the pool area fenced in and locked? _____ Trampoline _____

Deck _____ sq. ft. _____ Deck _____ Sq.Ft. _____ Original year home was built _____

Fireplace _____ # of Chimney's _____ # of Bedrooms _____ # of Baths _____ **Year Purchased** _____ **Purchase Price** _____

Year Roof replaced _____ Year wiring updated _____ 100 or 200 amp service or Fuses? _____

Year plumbing was updated _____ Year Heating A/C updated _____ A/C Central or windows? _____

Any other special features in the home? _____

Security System _____ What Type _____ Central Alarm credits require an alarm certificate from alarm company

Do you own any watercraft? _____ Year _____ Make _____ Model _____ Length _____

Inboard – Outboard- Inboard/outboard Horsepower _____ (#cc's) Equipment \$ amount _____

Boat VIN _____ Motor VIN _____ Trailer Value _____ VIN _____

What waters do you navigate? _____ Where is craft docked? _____ Drivers license # _____

Do you own any snowmobiles? _____ Four wheelers? _____ Three Wheelers? _____

Year _____ Make _____ Model _____

Primary home _____ Secondary _____ Fire Dwelling _____ Mobile Home _____ Renters Insurance _____

How did you find out about us? _____

Notes: _____

Information taken by _____ Date received _____